



REAL ESTATE BUYER INTAKE FORM

Phone: (336) 553-6120

Email: brandon@hedgebethcarterlaw.com

Instructions: Please complete this form as thoroughly as possible. After submission, you will receive documents to review and sign electronically. All information provided will be kept confidential.

BUYER INFORMATION	
Buyer Name(s):	
Marital Status:	
Spouse Name (if applicable):	
Buyer's Mailing Address:	
Primary Phone Number:	
Secondary Phone Number:	
Email Address:	
PROPERTY INFORMATION	
Address of Property Being Purchased:	
Anticipated Closing Date:	
Property Type:	☐ Residential ☐ Commercial ☐ Land ☐ Other
FINANCING INFORMATION	
Method of Purchase:	☐ Loan/Mortgage ☐ Cash ☐ Other
Lender Name:	
Loan Officer Name:	

Loan Officer Phone Number:	
Loan Officer Email:	
Estimated Loan Amount:	
Down Payment Assistance:	☐ None ☐ NC Housing ☐ City Program ☐ Other
If Other, Please Specify:	
INSURANCE INFORMATION	
Homeowner's Insurance Company:	
Insurance Agent Name:	
Insurance Agent Phone Number:	
Insurance Policy Number (if known):	
REALTOR INFORMATION	
Buyer's Realtor Name:	
Realtor Company:	
Realtor Phone Number:	
Realtor Email:	
SELLER CONTRIBUTIONS	
Expenses Seller Agreed to Pay:	
ADDITIONAL INFORMATION	
Will You Appoint Power of Attorney?	☐ Yes ☐ No
If Yes, Attorney-in-Fact Name:	
Where Should We Mail Documents?	
Special Instructions or Concerns:	
DISCOUNTED ESTATE PLANNING SERVICES	

Hedgebeth Carter Law Group is pleased to offer discounted estate planning documents to clients using our real estate services. **For only \$500 at closing**, we can provide: a simple will, healthcare power of attorney, advance directives for end-of-life care, and general power of attorney.

Would you like these services?	☐ Yes ☐ No
---------------------------------------	--

By submitting this form, I acknowledge that the information provided is accurate and complete to the best of my knowledge.

Signature: _____ Date: _____

HEDGEBETH CARTER LAW GROUP, PLLC

Copyright © 2025 - All Rights Reserved